

CONTRACT REQUESTS FORM (CRF)

CEC-94 (07/10)

CALIFORNIA ENERGY COMMISSION



☒ New Contract ☐ Amendment to Existing Contract: _____ Amendment Number: _____

Division	Contract Manager:	MS-	Phone	CM Training Date
Energy Research and Development	Jamie Patterson	43	916-327-2342	1/21/1998

Contractor's Legal Name	Federal ID Number
The Regents of the University of California, San Diego	95-2872494

Title of Project
Renewable Resource Management in a Microgrid

Term	Start Date	End Date	Amount
New/Original Contract	6/20/2011	12/30/2013	\$ 1,394,298

Line up the Amendment information as best as possible within the following table.

Amendment #	End Date (mm/dd/yy)	Amount

Business Meeting Information

Proposed Business Meeting Date	5/18/2011	<input type="checkbox"/> Consent	<input checked="" type="checkbox"/> Discussion
Business Meeting Presenter	Jamie Patterson	Time Needed:	5 minutes

Agenda Item Subject and Description

Possible approval of Contract 500-10-043 for \$1,394,298 with The Regents of the University of California, San Diego to conduct solar insolation forecasting, demonstrate distributed energy storage systems, improve observability of microgrid operations, and demonstrate renewable energy charging of electric vehicles. (PIER electricity funding.)
Contact: Jamie Patterson. (5 minutes)

Business Meeting approval is not required for the following types of contracts: *Executive Director's signature is required in all cases.*

- ☐ Contracts less than \$10k (*Policy Committee's signature is also required*)
- ☐ Amendment for a no-cost time extension. Must be first extension, less than one year and original contract less than \$100k.
- ☐ Contracts less than \$25k for Expert Witness in Energy Facility licensing cases and amendments.

Purpose of Contract or Purpose of Amendment, if applicable

This contract will involve activities in solar forecasting, distributed energy storage, the observability of the microgrid by the California Independent System Operator (CAISO), and using renewable energy for charging of electric vehicles.

Solar Insolation Forecasting - There is a need for forecasting in 15 minute increments up to an hour for solar generation.

Distributed Energy Storage Systems (DESS) - There is a need to mitigate the intermittency of renewable generation. The intermittency may be mitigated using energy storage.

Observability of Microgrid Operation The CAISO cannot observe power flow below the transmission level. If the California smart grid is made up of a collection of microgrids on the distribution system, its operation must be monitored by the CAISO.

Renewable Energy Charging of Electric Vehicles - A demonstration is needed to show the feasibility for a Direct Current linked renewable energy chargeport with energy storage.

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**California Environmental Quality Act (CEQA) Compliance**

1. Is Contract considered a "Project" under CEQA?

☒ Yes: skip to question 2☐ No: complete the following (PRC 21065 and 14 CCR 15378):

Explain why contract is not considered a "Project":

2. If contract is considered a "Project" under CEQA:

☒ a) Contract **IS** exempt. (Draft NOE required)☐ Statutory Exemption. List PRC and/or CCR section number:☒ Categorical Exemption. List CCR section number: 14 CCR 15301☐ Common Sense Exemption. 14 CCR 15061 (b) (3)

Explain reason why contract is exempt under the above section:

The project involves development of solar forecasting tools, installation of energy storage systems on a microgrid, installation and operation of a data communication system used by the California Independent System Operator, and demonstration of a direct current linked charge port at an existing electric vehicle parking garage.

☐ b) Contract **IS NOT** exempt. The Contract Manager needs to consult with the Energy Commission attorney assigned to their division and the Siting Office regarding a possible Initial Study.

Budgets Information

Contract Amount Funded		Breakdown by FY			Funding Sources			
Funding Source	Amount	FY	Amount	Approved?	Funding Source	FY	Budget List No.	Amount
ARFVTF	\$	10-11	\$1,394,298	Yes	PIER-E	09-10	501.027	\$1,394,298
ECAA	\$		\$					\$
State- ERPA	\$		\$					\$
Federal	\$		\$					\$
PIER - E	\$1,394,298		\$					\$
PIER - NG	\$		\$					\$
Reimbursement	\$		\$					\$
Other	\$		\$					\$
TOTAL:	\$1,394,298	TOTAL:	\$1,394,298		TOTAL:			\$1,394,298
Reimbursement Contract #:					Federal Agreement			

Contractor's Administrator/ Officer

Name:	Byron Washom	Name:	Byron Washom
Address:	9500 Gilman Dr	Address:	9500 Gilman Dr
City, State, Zip:	La Jolla, CA 92093-0224	City, State, Zip:	La Jolla, CA 92093-0224
Phone/ Fax:	(858) 869-5805 / (858) 534-5203	Phone/ Fax:	(858) 869-5805 / (858) 534-5203
E-Mail:	bwashom@ucsd.edu	E-Mail:	bwashom@ucsd.edu

Contractor Is☐ Private Company (including non-profits)☒ CA State Agency (including UC and CSU)☐ Government Entity (i.e. city, county, federal government, air/water/school district, joint power authorities, university from another state)**Selection Process Used**☐ Solicitation

Select Solicitation Type

Solicitation #:

☐ Non Competitive Bid (Attach CEC 96)☒ Exempt

Interagency

Civil Service Considerations☒ Not Applicable (Contract is with a CA State Entity or a membership/co-sponsorship)☐ Public Resources Code 25620, et seq., authorizes the Commission to contract for the subject work. (PIER)

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- ☐ The Services Contracted:
- ☐ are not available within civil service
 - ☐ cannot be performed satisfactorily by civil service employees
 - ☐ are of such a highly specialized or technical nature that the expert knowledge, expertise, and ability are not available through the civil service system
- ☐ The Services are of such an:
- ☐ urgent
 - ☐ temporary, or
 - ☐ occasional nature
- that the delay to implement under civil service would frustrate their very purpose.

Justification:**Payment Method**

- ☒ A. Reimbursement in arrears based on:
- ☐ Itemized Monthly
 - ☒ Itemized Quarterly
 - ☐ Flat Rate
 - ☐ One-time
- ☐ B. Advanced Payment
- ☐ C. Other, explain:

Retention

1. Is contract subject to retention? ☒ No ☐ Yes
- If Yes, Do you plan to release retention prior to contract termination? ☐ No ☐ Yes

Justification of Rates

The rates charged in this contract by the University of California are U.C. published rates and the overhead rates are the negotiated rates with the Energy Commission.

Disabled Veteran Business Enterprise Program (DVBE)

1. ☒ Not Applicable
2. ☐ Meets DVBE Requirements DVBE Amount:\$ _____ DVBE %: _____
- ☐ Contractor is Certified DVBE
 - ☐ Contractor is Subcontracting with a DVBE: _____
3. ☐ Requesting DVBE Exemption (attach CEC 95)

Is Contractor a certified Small Business (SB), Micro Business (MB) or DVBE?

If yes, check appropriate box: ☐ SB ☐ MB ☐ DVBE

Is Contractor subcontracting any services?

	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
If yes, give company name and identify if they are a Small Business (SB), Micro Business (MB) and/or DVBE:		
EDSA Micro Corporation	<input checked="" type="checkbox"/> No	<input type="checkbox"/> SB <input type="checkbox"/> MB <input type="checkbox"/> DVBE
Smart Grid & Energy IT Consulting	<input checked="" type="checkbox"/> No	<input type="checkbox"/> SB <input type="checkbox"/> MB <input type="checkbox"/> DVBE
	<input type="checkbox"/> No	<input type="checkbox"/> SB <input type="checkbox"/> MB <input type="checkbox"/> DVBE
	<input type="checkbox"/> No	<input type="checkbox"/> SB <input type="checkbox"/> MB <input type="checkbox"/> DVBE
	<input type="checkbox"/> No	<input type="checkbox"/> SB <input type="checkbox"/> MB <input type="checkbox"/> DVBE
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**Miscellaneous Contract Information**

- | | | |
|---|--|---|
| 1. Will there be Work Authorizations? | <input checked="" type="checkbox"/> No | <input type="checkbox"/> Yes |
| 2. Will there be IT expenditures? | <input checked="" type="checkbox"/> No | <input type="checkbox"/> Yes |
| 3. Is the Contractor providing confidential information? | <input checked="" type="checkbox"/> No | <input type="checkbox"/> Yes |
| 4. Is the contractor going to purchase equipment? | <input checked="" type="checkbox"/> No | <input type="checkbox"/> Yes |
| 5. Check frequency of progress reports
<input type="checkbox"/> Monthly <input checked="" type="checkbox"/> Quarterly <input type="checkbox"/> _____ | | |
| 6. Will a final report be required? | <input type="checkbox"/> No | <input checked="" type="checkbox"/> Yes |
| 7. Is the contract, with amendments, longer than a year? If yes, why? | <input type="checkbox"/> No | <input checked="" type="checkbox"/> Yes |

The Department of General Services has agreed to give the Commission blanket authority to execute multi-year contracts to support the Commission's RD&D Programs.

The following items should be attached to this CRF

- | | | |
|---|---|--|
| 1. Scope of Work, Attach as Exhibit A. | <input type="checkbox"/> N/A | <input checked="" type="checkbox"/> Attached |
| 2. Budget Detail, Attach as Exhibit B. | <input type="checkbox"/> N/A | <input checked="" type="checkbox"/> Attached |
| 3. CEC 96, NCB Request | <input checked="" type="checkbox"/> N/A | <input type="checkbox"/> Attached |
| 4. CEC 30, Survey of Prior Work | <input type="checkbox"/> N/A | <input checked="" type="checkbox"/> Attached |
| 5. CEC 95, DVBE Exemption Request | <input checked="" type="checkbox"/> N/A | <input type="checkbox"/> Attached |
| 6. Draft CEQA Notice of Exemption (NOE) | <input type="checkbox"/> N/A | <input checked="" type="checkbox"/> Attached |
| 7. Resumes | <input type="checkbox"/> N/A | <input checked="" type="checkbox"/> Attached |

_____ Contract Manager	_____ Date	_____ Office Manager	_____ Date	_____ Deputy Director	_____ Date
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The following signatures are only required when contract approval is delegated to the Executive Office and not approved at a Business Meeting.
See Business Meeting Information Section.

_____ Presiding Policy Committee	_____ Date	_____ Associate Policy Committee	_____ Date	_____ Executive Director	_____ Date
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